

Charitable Gift Annuity



A Charitable Gift Annuity (CGA) is a simple arrangement which involves both a tax-deductible charitable gift and an ongoing income; individuals can give while also receiving a permanent income stream for life.

A CGA is an excellent fit for anyone who lives on a fixed income or is concerned about outliving their retirement — but still wants to live generously.

Here's How It Works:

1. You make a charitable contribution to fund your CGA (part of which is tax deductible.) You can give cash or publicly-traded securities.
2. You receive fixed payments each year (monthly, quarterly or annual) via check or directly into your bank account.
3. Your gift goes on to support the charitable organization throughout your lifetime, after which the remaining value benefits that organization.